**Form: 7-1 Probate Timeline**

[[Textbox Start]]

Provides a list of vital information and

Related due dates for Probate Administration

[[Textbox End]]

## PROBATE TIMELINE

Re: Estate of (*insert name of Decedent'*)

Date of Death:

Date of Appointment: EIN Number:

|  |  |
| --- | --- |
| TASK | DATE DUE |
| Update List of Interested Persons (if errors) and copy of Published Notice due (20 days after appointment of PR) |  |
| List of Names & Address of Creditors sent (from family by one month after appointment) |  |
| Notice to Known Creditors (by ROW 6 weeks after appointment) |  |
| Inventory & Information Reports due (3 months after appointment) |  |
| Claims of Creditors barred (6 months after death) |  |
| Challenges to Will barred (6 months after appointment) (earliest can close estate) |  |
| Individual Returns due (Decedent's final income tax return) (if married, check whether included in spouse's returns) | 4/15/  (following death) |
| FET & MET Returns due (9 months after death if > $5M) |  |
| First Accounting due (no later than 9 months after appointment) |  |
| Last day to close Fiduciary year (31st of 11th month following DOD) |  |
| First Fiduciary Return Due |  |