Understanding California Community Property Law

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Understanding California Community Property Law

SECOND EDITION

Jo Carrillo

PROFESSOR OF LAW UNIVERSITY OF CALIFORNIA HASTINGS COLLEGE OF LAW



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For my beloved parents on their 68th wedding anniversary.

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Preface

This *Understanding* text recounts California community property law as it now exists. The reader is asked to understand that the law is dynamic. What the Legislature and courts set down today will change by tomorrow. Change is not a flaw. It is a sign of dynamism.

This *Understanding* text can be read alone or used in conjunction with class materials. Each chapter states the code and case law and sets out examples. The examples are a useful learning tool to help reinforce the basic concepts presented in the text. Each example presents a succinct problem and answer to help the reader gain practice in working through the issues.

Each chapter of this text corresponds to a chapter in the Carrillo community property casebook. Every chapter has a short introduction, issue by issue coverage, and a concise conclusion. Statutory language appears in bold face print, for ease of identification. Court approved formulas are fully laid out and applied. Basic property concepts are explained, where relevant.

I am pleased to report that this text extends the field in several ways. First, bank accounts are given far more extensive coverage than any other text has provided to date. Second, domestic violence and domestic violence prevention, which is fast becoming a core part of community property law practice, is explicitly covered. This text is the first of its kind to date to discuss and link domestic violence issues to the field of community property law. Third, basic topics related to elder abuse prevention and alternative dissolution processes are discussed where relevant.

I relied on traditional legal research tools to write this work. This is good news for students and bar takers who want a doctrinal recounting of California community property law. This *Understanding* text is very much for you.

At the same time, much pondering went into my effort to rethink the foundation of the law. This is good news for readers who are more interested in social and theoretical underpinnings of the law than in the doctrine itself. Community property law is (still) an under-theorized area of law. That said, it is my view — based on hours of legal and historical research — that theoretical accounts of this technically complex field fall flat if they are not based on an understanding of what the principles and rules are, and how they work in a specific case. In the field of community property law, in other words, principles, rules, facts, and history go hand in hand with theory, if one has an interest in understanding the connection. All California statutes are available online, either through http://legalinfo .legislature.ca.gov.

There is a 24-hour National Domestic Violence Hotline. The Hotline is a confidential service created through the U.S. Violence Against Women Act. Advocates are available by phone at 1-800-799-SAFE (7233) and by online chat at www.TheHotline.org. All calls are free and confidential.

My most special thanks go out to Rade Vranesh, my research assistant on this project. I also wish to acknowledge that this update was conducted primarily at the University of Michigan Law Library, where I worked as an unaffiliated scholar over multiple summers. I thank the University of Michigan law librarians who keep resources updated and available in print as well as online. I also thank my home institution, UC Hastings College of the Law, for research support.

> Jo Carrillo April 2022

Disclaimer

I am a law professor, who is also trained as a mediator. I teach community property law, and I teach or have taught (among other topics) property law, wills and trusts, consumer lending, Federal Indian Law, and mediation. The research herein stems from my interest in the intersection between property and family law. As I see it, each person and each relationship is unique, which is the main reason this material is not intended as, nor is it, a substitute for professional legal or financial advice.

If you are reading this book as a student, this volume was written with your needs in mind. Even so, please understand that the law of California is exceedingly dynamic. It changes daily. This volume is up to date as of 2022.

If you are reading this book because you are entering into or exiting from a marriage, it is my hope that you will find this volume useful. Information is a powerful tool. It can help us understand the past and present with an eye toward planning a future. It is my belief that this volume can help you ask better questions of the professionals you consult or hire to provide you with personalized legal advice, whether they be lawyers, mediators, therapists, clergy, or financial experts. Please understand, however, that in an actual life transition (such as, for example, a change in marital status) there is absolutely no substitute for individually delivered professional legal or financial advice.

The names in this book are street names taken from San Francisco. I intend them as an act of gender inclusion; it is my hope they will contribute, even if only in a small way, to the repair of the world.

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